



NOTICE OF THE EXTRAORDINARY GENERAL MEETING

October 24, 2024

To the Shareholders of METTMANN PUBLIC COMPANY LIMITED (the “Company”)

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of the Company’s Shareholders will be held at the registered office of the Company, located at Spyrou Araouzou 67, Ulysses House, 2nd floor, office 202, 3036, Limassol, Cyprus and via electronic means on the **8th of November 2024 at 10 a.m.**

The Meeting will be held to consider and, if thought fit, to pass the appropriate resolution in respect of the following:

AGENDA

To examine and, if considered appropriate, adopt the following resolutions:

- A.** Approval of granting of an interest-bearing loan based on proposal made by the director of Spanish company Prestige Expo, S.L. with CIF No. B93300986, dated 1st of October, 2024, and of the Company's Directors and conclusion of loan agreement (the “Loan Agreement”) under the below terms:

1.	The Lender:	METTMANN PUBLIC COMPANY LIMITED;
2.	The Borrower:	Prestige Expo, S.L. with CIF No. B93300986
3.	Principal amount of loan:	12 900 000.00 EUR (Twelve million nine hundred thousand Euro)
4.	Interest rate:	6% (six per cent) per annum;
5.	Purpose:	Financing the construction of residential complex of luxurious modern villas at the Properties;
6.	Collateral:	Right of first priority collateral security over the Properties and belongings of all kinds that are added to it, the works, constructions and buildings that are located or that are established in the future on the Properties;
7.	Date of Loan Issuing:	Upon request of the Borrower;
8.	Repayment Date:	On or before December 31, 2027 (inclusive);
9.	Applicable law:	Law of the Kingdom of Spain.

- B.** Authorization for the Directors of the Company to:

- arrange conclusion of the Loan agreement;
- execute the Loan Agreement in accordance with the terms, conditions and timeframes that would be stated in the Loan Agreement; and
- proceed with transfer of the principal amount of loan in accordance with the terms of the Loan Agreement.

All materials and documents pertaining to the Loan Agreement and information for this Extraordinary General Meeting of the Shareholders will be distributed to the Shareholders in advance.

By order of the Board of Directors

Secretary